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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



URBAN RENEWAL AUTHORITY

*(a body corporate established in Hong Kong
under the Urban Renewal Authority Ordinance (Chapter 563 of the laws of Hong Kong))*
(the “**Issuer**”)

HK\$4,000,000,000 3.35 per cent. Notes due 2027
(Stock Code: 5169)

HK\$5,000,000,000 3.45 per cent. Notes due 2029
(Stock Code: 5170)

and

HK\$3,000,000,000 3.55 per cent. Notes due 2034
(Stock Code: 5171)

(together, the “**Notes**”)

under the U.S.\$3,000,000,000 Medium Term Note Programme
(the “**Programme**”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of China (Hong Kong)

Crédit Agricole CIB

HSBC

Standard Chartered Bank

UBS

Joint Lead Managers and Joint Bookrunners

BNP PARIBAS

DBS Bank Ltd.

ICBC (Asia)

J.P. Morgan

Mizuho

Joint Lead Managers

ANZ

Bank of Communications

Barclays

Citigroup

Deutsche Bank

BofA Securities

Morgan Stanley

Goldman Sachs

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme as described in the offering circular dated 24 June 2024 in relation to the Programme and the pricing supplements dated 20 August 2024 in relation to the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Notes are expected to become effective on or about 28 August 2024.

Hong Kong, 27 August 2024

*As at the date of this announcement, the Board of Directors of the Issuer comprises: Mr Chow Chung-kong (Chairman)***, Ir Wai Chi Sing (Managing Director)*, Mr Wilfred Au Chun-ho*, Ms Carolin Fong Suet-yuen*, Mr William Chan Fu-keung**, Dr Chan Ka-kui**, The Honourable Vincent Cheng Wing-shun**, Ms Ivy Chua Suk-lin**, Mr Andy Ho Wing-cheong**, The Honourable Kwok Wai-keung**, Ir Janice Lai Wai-man**, Sr Alexander Lam Tsan-wing**, Mrs Sylvia Lam Yu Ka-wai**, Ir The Honourable Michael Lee Chun-keung**, Ms Elaine Lo Yuen-man**, Professor Tang Bo-sin**, Ms July Tong Kei-yuk**, The Honourable Tony Tse Wai-chuen**, Ms Yvonne Yeung Kin-ha**, Ms Clarice Yu Po-mei***, Mr Ivan Chung Man-kit*** and Mr Te Chi-wang***.*

* *Executive directors*

** *Non-executive directors (non-official)*

*** *Non-executive directors (official)*